



# EMORY UNIVERSITY

## Untaxed Income Worksheet 2016-2017

Emory University  
Office of Financial Aid  
200 Dowman Drive, Suite 300  
Atlanta, GA 30322

Phone: 404.727-6039  
Fax: 404.727-6709  
Email: [finaid@emory.edu](mailto:finaid@emory.edu)

<b>Student's Name:</b>	<b>Emory ID (EMPL):</b>
<b>Email Note: Communications regarding this request will be sent via email to the students email address marked as preferred in OPUS.</b>	<b>Last 4 Digits of Student SSN (if ID Number Unknown):</b>  XXX - XX - _____

Our records indicate that a member of your family indicates other untaxed income not on an IRS Tax Return. Complete a separate form for each person requested on the OPUS To-Do List, and return it to the Office of Financial Aid.

### A: CERTIFICATION STATEMENT

Each person signing below certifies that all of the information reported is complete and correct. Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Relationship to Student (check one):  Student/Self  Parent(s)/Stepparent  Non-Custodial Parent  Student's Spouse

Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**B: SOURCES OF INCOME** List below all of the requested sources and amounts for money received from January 1, 2015 through December 31, 2015. If no income was received, write "None". Also, attach copies of all W-2 forms for all income sources listed below.

Untaxed Income Received in 2015	Amount
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Include untaxed payments to 401(k) and 403(b) plans.	\$
Child support <b>received</b> for all children. <b>Do not include</b> foster care or adoption	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). <b>Do not include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$
Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowance.	\$
Money received, or paid on your behalf (e.g. bills) not reported elsewhere on this form.	\$
Other untaxed income such as disability (exclude Social Security disability), worker's compensation, untaxed portion of health savings accounts (from IRS Form 1040 line 25), interest income on education IRAs, untaxed portions of Railroad Retirement benefits, black lung benefits, refugee assistance, untaxed portion of capital gains, foreign income that is not part of the Foreign Earned Income Exclusion.	\$
<b>Total Income</b> (add all of the untaxed resources)	\$

F\_PUTX or F\_SUTX